

University with investments: external fund manager template

Date: 16th June 2026

Confirmation of full Fossil Free status: This document confirms that the **Bath Spa University's** investment portfolio(s) is/are being invested in alignment with the full Fossil Free commitment contained within their Ethical Investment Policy.

Yorkshire Building Society's (the Society) Environmental and Climate Change Policy details that our lending operations do not directly finance environmental damaging and carbon intensive sectors, Oil & Gas, Electric Utilities, Metals & Mining, Chemicals, Quarrying, Landfill, Airlines, Aerospace and Shipping. The Society cannot rule indirect financing.

The Society's lending operations is focused on the real estate sector, primarily UK residential real estate. ZERO lending has been provided to the fossil fuel sector and electrical utilities that are constructing new coal, gas, or biomass power plants. The Society's Treasury function also does not contain any direct investment in the Fossil Fuel sector, however indirect investment cannot be ruled out.

To this end we can confirm that the university's investment portfolio(s) contain no fossil fuel companies across all asset classes. I.E. across the full scope of the university's investments there are zero holdings in fossil fuel companies.

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